

**Transaction Advisory Services - An integrated, Multi-Disciplinary Approach**



<b>Valuation Services</b>	Valuation Risk/Forecast/Synergistic Analysis Sensitivity Analysis	Assist w/ Negotiation	SFAS No. 141 Purchase Price Allocation SFAS No. 142 Impairment of Goodwill Fairness Opinion	Option Valuation
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<b>Tax Services</b>	Tax Structuring LOI/P&S Agreement Review	Tax Due Diligence	Purchase Price Allocation Executive Comp/Options IRC 409A	Tax Compliance
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<b>Due Diligence Services</b>	LOI/P&S Agreement Review Financial Modeling	Financial Due Diligence / Risk Assessment Operational Due Diligence Strategic / Competitive Analysis		
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<b>Capital Mgmt Services</b>	Debt/Equity Sources Optimum Leverage Structure	Shop Best Deal Negotiate Financing		
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<b>Integration &amp; CFO Services</b>		Post-Integration Planning / Synergies	Integration / Synergies Change Management Process Design CFO Svcs / Communication	
Outsourcing				

<b>Assurance Services</b>		Opening Balance Sheet Audit		Ongoing Audit of Sub
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