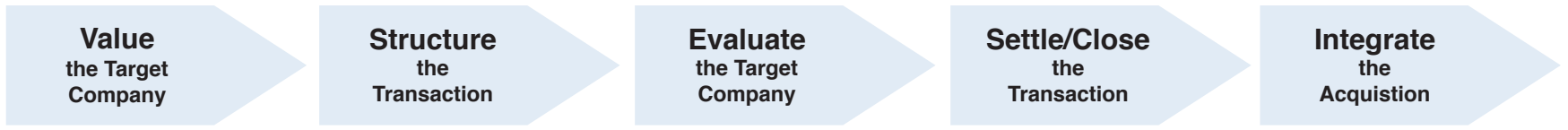


Transaction Advisory Services – An integrated, Multi-Disciplinary Approach



	Value the Target Company	Structure the Transaction	Evaluate the Target Company	Settle/Close the Transaction	Integrate the Acquisition
Valuation Services	Valuation Risk/Forecase/ Synergistic Analysis Sensitivity Analysis	Assist w/ Negotiation		SFAS No. 141 Purchase Price Allocation SFAS No. 142 Impairment of Goodwill Fairness Opinion	Option Valuation
Tax Services		Tax Structuring LOI/P&S Agreement Review	Tax Due Diligence	Purchase Price Allocation Executive Comp/Options IRC 409A	Tax Compliance
Due Diligence Services		LOI/P&S Agreement Review Financial Modeling	Financial Due Diligence/ Risk Assessment Operation Due Diligence Strategic/Competitive Analysis		
Capital Mgmt Services		Debt/Equity Sources Optimum Leverage Structure		Shop Best Deal Negotiate Financing	
Integration & CFO Services Outsourcing			Post-Integration Planning/ Synergies		Integration/Synergies Change Management Process Design CFO Svcs/Communication
Assurance Services				Opening Balance Sheet Audit	Ongoing Audit of Sub